



# Fresh Lamb Sales Trends

1<sup>st</sup> Quarter 2009





# Total Fresh Meat Sales

## Total U.S. 1st Quarter 2009 Top Line Report

Total Fresh Lamb dollar sales accounted for 0.9% of Total Meat dollar sales and 0.4% of Total Meat pound sales in the 1st Quarter 2009.

	1st Quarter 2009									
	Dollars	% Chg vs YA	Share	% Point Chg vs YA	Pounds	% Chg vs YA	Share	% Point Chg vs YA	Avg Price	% Chg vs YA
<b>Total U.S. Meats</b>	<b>7,547,595,072</b>	<b>6.3%</b>			<b>2,697,433,528</b>	<b>4.7%</b>			<b>\$ 2.80</b>	<b>1.5%</b>
Beef	4,048,951,953	8.3%	53.6%	1.0	1,130,023,956	6.6%	41.9%	0.8	\$ 3.58	1.5%
Chicken	1,724,201,098	8.9%	22.8%	0.6	861,479,187	10.5%	31.9%	1.7	\$ 2.00	-1.4%
Pork	1,417,871,249	0.3%	18.8%	-1.1	573,145,782	-3.5%	21.2%	-1.8	\$ 2.47	3.9%
Turkey	223,046,400	0.3%	3.0%	-0.2	100,168,583	-6.6%	3.7%	-0.5	\$ 2.23	7.4%
Lamb*	64,910,644	-17.5%	0.9%	-0.2	11,516,598	-27.5%	0.4%	-0.2	\$ 5.64	13.7%
Veal	25,310,191	-0.1%	0.3%	0.0	3,612,221	-3.1%	0.1%	0.0	\$ 7.01	3.1%
Goat	599,920	9.0%	0.0%	0.0	169,506	2.1%	0.0%	0.0	\$ 3.54	6.8%
Other**	42,703,616	10.5%	0.6%	0.0	17,317,696	8.7%	0.6%	0.0	\$ 2.47	1.6%

\*Lamb includes Mutton. \*\*Other includes Exotic, Other, Seafood, and Unclassified.



# Total Fresh Lamb Sales

## Total U.S. 1st Quarter 2009 Top Line Report

	1st Quarter 2009									
	Dollars	% Chg vs YA	Share	% Point Chg vs YA	Pounds	% Chg vs YA	Share	% Point Chg vs YA	Avg Price	% Chg vs YA
<b>Total U.S. Meats</b>	<b>7,547,595,072</b>	<b>6.3%</b>			<b>2,697,433,528</b>	<b>4.7%</b>			<b>\$ 2.80</b>	<b>-5.5%</b>
<b>Total U.S. Lamb</b>	<b>64,910,644</b>	<b>-17.5%</b>	<b>0.9%</b>	<b>-0.2</b>	<b>11,516,598</b>	<b>-27.5%</b>	<b>0.4%</b>	<b>-0.2</b>	<b>\$ 5.64</b>	<b>13.7%</b>
Shoulder	18,120,897	3.2%	27.9%	5.6	4,477,885	-8.1%	38.9%	8.2	\$ 4.05	12.4%
Loin	16,308,873	3.3%	25.1%	5.1	1,975,126	7.3%	17.2%	5.6	\$ 8.26	-3.7%
Leg	12,384,139	-51.6%	19.1%	-13.4	2,356,682	-61.9%	20.5%	-18.5	\$ 5.25	27.3%
Rib	10,809,396	-12.6%	16.7%	0.9	826,141	-18.6%	7.2%	0.8	\$ 13.08	7.4%
Other	3,482,813	-2.3%	5.4%	0.8	1,005,373	-7.2%	8.7%	1.9	\$ 3.46	5.2%
Ground	2,615,105	-2.4%	4.0%	0.6	529,741	-5.6%	4.6%	1.1	\$ 4.94	3.5%
Miscellaneous	817,192	-6.1%	1.3%	0.2	220,495	8.9%	1.9%	0.6	\$ 3.71	-13.8%
Mutton	262,121	62.6%	0.4%	0.2	85,080	51.9%	0.7%	0.4	\$ 3.08	7.1%
Carcass	95,243	-29.1%	0.1%	0.0	30,523	-30.0%	0.3%	0.0	\$ 3.12	1.2%
Variety-Meats	14,867	-38.9%	0.0%	0.0	9,552	-20.3%	0.1%	0.0	\$ 1.56	-23.3%
<b>Total U.S. Goat</b>	<b>599,920</b>	<b>9.0%</b>	<b>0.0%</b>	<b>0.0</b>	<b>169,506</b>	<b>2.1%</b>	<b>0.0%</b>	<b>0.0</b>	<b>\$ 3.54</b>	<b>6.8%</b>

**Other** includes Bone, Breast, Flank, Foreshank, Head, and Hindshank.

**Misc** includes Cubed, Cubes, Cutlet, Kabobs, Stew, and Strips.

**Variety** includes Brain, Fries, Heart, Intestines, Kidney, Liver, Melt, Tongue, & Tripe.